



Clerk's Stamp:

<b>COURT FILE NUMBER</b>	<b>1501-02652</b>
<b>COURT</b>	<b>Court of Queen's Bench of Alberta</b>
<b>JUDICIAL CENTRE</b>	<b>Calgary</b>
<b>PLAINTIFF(S)</b>	<b>PACER CONSTRUCTION HOLDINGS CORPORATION</b>
<b>DEFENDANT(S)</b>	<b>PACER PROMEC ENERGY CORPORATION AND PACER PROMEC ENERGY CONSTRUCTION CORPORATION</b>
<b>DOCUMENT</b>	<b><u>BRIEF OF LAW AND ARGUMENT OF THE RECEIVER</u></b>
<b>ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT</b>	Dentons Canada LLP Bankers Court 15 <sup>th</sup> Floor, 850 - 2 <sup>nd</sup> Street S.W. Calgary, Alberta T2P 0R8 Attn: David Mann / David LeGeyt Ph. (403) 268-7097/3075 Fx. (403) 268-3100 File No.: 548476-5
<b>HEARING DATE AND TIME</b>	<b>May 7, 2015 at 2:00 p.m.</b>
<b>PRESIDING JUSTICE:</b>	<b>The Honourable Justice B. Nixon</b>